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**Group Benefit Plan Claim Form**

Note: Every item must be completed before claim can be processed! (please print in ink or type)

As shown on ID card, Plan Name: \_\_\_\_\_ ID #: \_\_\_\_\_

As shown on ID card, Employee Name: \_\_\_\_\_ ID #: \_\_\_\_\_

Claimant Name: \_\_\_\_\_ Soc Sec #: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Claimant Relationship to Employee:  Self  Spouse  Child

Is the claimant employed?  Yes  No If an adult child, a full-time student?  Yes  No

Name of school or employer: \_\_\_\_\_ Address: \_\_\_\_\_  
City, State, Zip Code: \_\_\_\_\_ Telephone #: \_\_\_\_\_

Enrolled through: \_\_\_\_\_ (date) Currently carrying:  Quarter hours  Semester hours  
Please attach documentation from the school showing proof of enrollment

Is this claim a result of:  Illness  Pregnancy  Injury  
Date of First Symptom: \_\_\_\_\_  
Expected Delivery Date: \_\_\_\_\_  
Date of Accident: \_\_\_\_\_

Please provide details: \_\_\_\_\_

Is any other insurance involved?  Yes (complete Other Coverage information below)  No  
Is this claim in any way occupational in nature?  Yes  No  
Is this claim covered by Worker's Compensation?  Yes  No

Employee Marital Status:  Married  Legally Separated  Single  
Do any family members have coverage under any other Group or Insurance Plan (including employer provided coverage, private insurance, student insurance, COBRA, Medicare and Medicaid)?  Yes (complete Other Coverage information below)  No

**Other Coverage (if applicable)**

Plan Name: \_\_\_\_\_ Plan #: \_\_\_\_\_

Plan Address: \_\_\_\_\_

Plan City, State, Zip Code: \_\_\_\_\_

Policy # or Enrollee ID #: \_\_\_\_\_ Plan Telephone #: \_\_\_\_\_

Family member(s) covered under Plan: \_\_\_\_\_  
If there is more than one plan providing other coverage, provide additional information on the back of this form.

I hereby authorize any licensed physician, medical practitioner, hospital, clinic or other medical or medically related facility, insurance company, the Medical Information Bureau or other organization, institution or person that has any records or knowledge of me or my health or that of my family listed on this form to give to my employer or its insurers any such information. A photographic copy of this authorization shall be as valid as the original. I hereby certify that the above answers are true and complete to the best of my knowledge and are the basis under which benefits are provided under this Plan. I have read and agree to abide by the Subrogation and Reimbursement provisions of this Plan contained in the Summary Plan Description.

\_\_\_\_\_  
Signature of Claimant (if an adult)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of Employee

\_\_\_\_\_  
Date